

**UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION**

In re:

SECOND CHANCE BODY ARMOR, INC

Debtor

Case No. 04-12515

Chapter 11

Hon. James D. Gregg

**ORDER FIXING BAR DATE FOR FILING PROOFS OF CLAIM AND APPROVING  
FORM AND MANNER OF NOTICE OF BAR DATE**

This matter having come before the Court upon the motion of Second Chance Body Armor, Inc (the "Debtor"), for entry of an order (i) fixing a bar date by which creditors must file proofs of claim; and (ii) approving the form and manner of notice of the bar date (the "Motion"); and the Court having reviewed the Motion and any responses thereto; and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1     The Motion is GRANTED.

2     Pursuant to section 105(a) of the Bankruptcy Code, and Federal Rule of Bankruptcy Procedure 3003(c)(3), all persons and entities, including, without limitation, individuals, partnerships, corporations, estates, trusts and governmental units (each a "Creditor" and collectively, "Creditors") holding or wishing to assert pre-petition claims, as defined in 11 U.S.C. § 101(5) (collectively, "Claims") against the Debtor are required to file, on or before April 29, 2005 (the "Bar Date") a completed and executed proof of claim form (conforming substantially to Official Bankruptcy Form 10) on account of any Claims such Creditors hold or

wish to assert against the Debtor; provided, however, that proofs of claim are not required to be filed at this time by:

- a. Any person or entity that has already properly filed, with the Clerk of the United States Bankruptcy Court for the Western District of Michigan, Southern Division, a proof of claim against the Debtors utilizing a claim form substantially in conformity with Official Form No. 10;
- b. Any person or entity (i) whose claim is listed on the Debtor's schedules; (ii) whose claim is not listed as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount or nature of the claim for such person or entity as set forth in the Debtor's schedules; and
- c. Any person or entity that holds a claim that has been allowed by an order of this Court entered on or before the Bar Date.

3 The Bar Date applies to any and all Claims which may be asserted by a governmental unit

4 The Motion does not apply to administrative claims. Any Claims to be asserted under Bankruptcy Code sections 503 or 507 as administrative claims will be addressed by a separate motion and order.

5 The form of notice of the Bar Date ("Bar Date Notice"), substantially in the form attached as Exhibit A, is hereby approved.

6 The Debtor shall cause copies of the Bar Date Notice, and a proof of claim form conforming substantially to Official Bankruptcy Form 10 ("Proof of Claim Form"), to be mailed no later than March 15, 2005, to each known Creditor by first class United States mail, postage prepaid.

7 Pursuant to the Court's previously entered order authorizing the retention of AlixPartners, LLC as financial advisor to the committee, AlixPartners, LLC is hereby authorized to act as claims agent for the estate, and to perform all of the duties required in connection with the administration of Claims asserted in these proceedings, including, but not limited to, mailing

and promulgating the Bar Date Notice, compilation and administration of filed Claims, preparation of ballots and ballot reports, and administration of objections to Claims

8 Any creditor who is required to file a proof of claim but fails to do so on or before the Bar Date, shall be forever barred, estopped and enjoined from: (a) asserting claims that such Creditor possesses against the Debtor; and (b) voting upon, or receiving distributions under, any confirmed plan for the Debtor.

9 For any proof of claim to be timely filed pursuant to this Order, it must be received by the claims agent for the estate, AlixPartners, LLC, on or before the Bar Date.

10 Except as set forth in Paragraph 2 above, proofs of claim shall be deemed filed only when actually received, with original signatures and not by facsimile, by the claims agent for the estate, AlixPartners, LLC, at the following address:

Latonya Callaway  
AlixPartners, LLC  
Re: Second Chance Body Armor  
2100 McKinney Avenue  
Suite 800  
Dallas, TX 75201

11 The Debtor shall attempt to cause a publication notice substantially in the form of the Bar Date Notice to be published once at least thirty (30) days before the Bar Date in *American Police Beat* and *Law and Order* to afford notice to potential claimants

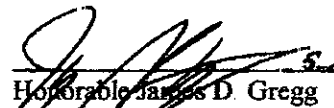
12 In addition, the Debtor will post the Bar Date Notice and Proof of Claim Form to their website at: <http://www.secondchance.com>

13 In accordance with Bankruptcy Rule 2002(a)(7), service of the Bar Date Notice and Proof of Claim Form in the manner set forth above shall be deemed good and sufficient notice of the Bar Date to all creditors

14 The provisions of this Order apply to all pre-petition claims of whatever character against the Debtor or the Debtor's assets, whether secured or unsecured, priority or nonpriority, liquidated or unliquidated, fixed or contingent.

Dated: Grand Rapids, Michigan

MAR 14 2005, 2005

  
Honorable James D. Gregg  
United States Bankruptcy Judge